



Wide Bay Australia Ltd
ABN 40 087 652 060
AFSL No. 239686
*formerly Wide Bay Capricorn
Building Society Ltd*

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RELEASE TO AUSTRALIAN STOCK EXCHANGE LIMITED
5 November 2007

Supplementary Bidder's Statement by Wide Bay Australia Ltd

On 2 November 2007, in accordance with section 647 of the Corporations Act and ASIC Class Order 00/344, Wide Bay Australia Ltd (Wide Bay) lodged the following documents with ASIC:

- (i) a Supplementary Bidder's Statement, which supplements Wide Bay's original Bidder's Statement dated 29 October 2007 (lodged with ASIC on 29 October 2007) in relation to the off market takeover bid by Wide Bay for all of the ordinary shares in Mackay Permanent Building Society Ltd (MPBS);
- (ii) an unmarked Replacement Bidder's Statement dated 2 November 2007; and
- (iii) a copy of the Replacement Bidder's Statement referred to in (ii) marked to show changes from Wide Bay's original Bidder's Statement.

Wide Bay will seek to rely on ASIC Class Order 00/344 and despatch to Mackay Permanent Building Society Shareholders the Replacement Bidder's Statement, which incorporates into the original Bidder's Statement all of the changes specified in the Supplementary Bidder's Statement.

The Supplementary Bidder's Statement was approved by a unanimous resolution passed at a meeting of the Directors of Wide Bay held on 2 November 2007.

Ron Hancock
Managing Director
Wide Bay Australia Ltd
Phone 07 4150 4001 or 0408 781 154